**INTEREST RATES MARKET NOTICE**

**Date: 15 December 2021**

**Subject:** New Financial Instrument Listing

***(*DENEL SOC LIMITED – “DNG104”)**

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The JSE Limited has granted a listing to **DENEL SOC LIMITED** on Interest Rate Market with effect from 17 December 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DNG104

**Nominal Issued** R107,000,000.00

**Issue Price** 100%

**Coupon** 6.133% (3 Month JIBAR as at 14 Dec 2021 of 3.883% plus 225bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 January 2022

**Books Close Date** 21 January 2022

**Interest Payment Date(s)** 31 January 2022

**Last Day to Register** By 17:00 on20 January 2022

**Issue Date** 17 December 2021

**Date Convention** Modified Following

**Interest Commencement Date** 17 December 2021

**First Interest Payment Date** 31 January 2022

**ISIN No.** ZAG000182577

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/DNG104%20PricingSupplement1712.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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